

Date: 05.03.2026

GLOBAL FUNDS

As we navigate the current market landscape, we are seeing meaningful opportunities for diversification and growth in global markets. International investing allows portfolios to access sectors and companies that may not be fully represented in the domestic market, such as advanced technology, global consumer brands, and innovation-driven businesses. It also helps reduce concentration risk by spreading investments across different economies and market cycles, thereby improving the overall risk-adjusted return potential of a portfolio.

Additionally, global diversification can help mitigate the impact of domestic market fluctuations and provide exposure to leading global companies that benefit from worldwide demand and innovation trends.

Certain Global Funds for Consideration:

1) DSP:

Fund Name	Returns		
	1 Year	3 Year	5 Year
DSP Global Innovation Overseas Equity Omni FoF	25.23%	29.59%	--
DSP World Mining Overseas Equity Omni FoF	101.84%	21.45%	20.88%
DSP World Gold Mining Overseas Equity Omni FoF	164.34%	52.13%	27.07%
DSP US Specific Equity Omni FoF	32.30%	24.25%	18.40%
DSP US Specific Debt Passive FoF	12.94%	--	--
DSP Global Clean Energy Overseas Equity Omni FoF	49.07%	15.13%	13.11%
DSP World Agriculture Fund	9.77%	-6.63%	2.72%

Returns as on 31st January, 2026.

2) AXIS:

Fund Name	Returns		
	1 Year	3 Year	5 Year
AXIS Global Equity Alpha Fund Of Fund	22.68%	22.01%	16.16%
AXIS Greater China Equity Fund Of Fund	51.11%	11.27%	--
AXIS Global Innovation Fund Of Fund	17.43%	21.81%	--

Returns as on 31st January, 2026.**3) Edelweiss:**

Fund Name	Returns		
	1 Year	3 Year	5 Year
Edelweiss US Value Equity Off-Shore Fund	16.26%	13.64%	14.23%
Edelweiss Greater China Equity Off-Shore Fund	38.98%	11.34%	-1.95%
Edelweiss Equity Europe Dynamic Off-Shore Fund	41.42%	21.65%	15.58%
Edelweiss Equity ASEAN Off-Shore Fund	22.17%	11.01%	8.48%
Edelweiss Emerging Markets Opportunities Equity Off-Shore Fund	51.73%	18.65%	4.60%

Returns as on 31st January, 2026.

Note: Overseas funds are not all open for investment now. This is subject to discretion of AMC.

MFD Details:

Nilanjan Dey

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Regards,

Trina Dutta

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* Mutual funds are subject to market risks. Please read all scheme-related documents carefully before investing. Past performance does not indicate future results. Investments are subject to market fluctuations, and there is no assurance of returns.

